

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF OHIO
EASTERN DIVISION

| | | |
|------------------------------------|---|-------------------------------------|
| In re FIRSTENERGY CORP. SECURITIES |) | No. 2:20-cv-03785-ALM-KAJ |
| LITIGATION |) | |
| _____ |) | <u>CLASS ACTION</u> |
| |) | |
| This Document Relates To: |) | Judge Algenon L. Marbley |
| |) | Magistrate Judge Kimberly A. Jolson |
| ALL ACTIONS. |) | |
| _____ |) | |

JOINT WEEKLY DEPOSITION STATUS REPORT

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I. DEPOSITIONS**A. Noticed and Scheduled Depositions****October 2024**

| Date | Deponent | Location and Time | Noticing Party |
|------|----------|-------------------|----------------|
| | | | |

November 2024

| Date | Deponent | Location and Time | Noticing Party |
|------------|---------------------------------|--|---|
| 11/13/2024 | Non-Party Josh Rubin | 8:30 a.m. PT 9:30 a.m. MT Bartelt Nix Court Reporting 3101 North Central Avenue, Suite 290 Phoenix, AZ 85012 In-person/Remote | Defendant Charles E. Jones <i>*09/24/2024 amended notice and subpoena</i> |
| 11/13/2024 | Non-Party Ebony Yeboah Amankwah | 6:30 a.m. PT 9:30 a.m. ET Baker Hostetler - Cleveland In-person/Remote | Defendant Michael J. Dowling <i>*amended notice and amended subpoena forthcoming</i> |
| 11/14/2024 | Non-Party Josh Rubin | 8:30 a.m. PT 9:30 a.m. MT Bartelt Nix Court Reporting 3101 North Central Avenue, Suite 290 Phoenix, AZ 85012 In-person/Remote | Defendant Charles E. Jones <i>*09/24/2024 amended notice and subpoena</i> |
| 11/14/2024 | Non-Party Ebony Yeboah Amankwah | 6:30 a.m. PT 9:30 a.m. ET Baker Hostetler - Cleveland In-person/Remote | Defendant Michael J. Dowling <i>*amended notice and amended subpoena forthcoming</i> |

| Date | Deponent | Location and Time | Noticing Party |
|------------|----------------------------|--|--|
| 11/20/2024 | Non-Party Justin Blitz | 6:30 a.m. PT 9:30 a.m. ET Tucker Ellis - Cleveland In-person/Remote | Defendants Michael J. Dowling and Charles E. Jones <i>*09/11/2024 notice and subpoena</i> |
| 11/21/2024 | Defendant Leila L. Vespoli | 6:30 a.m. PT 9:30 a.m. ET Double Tree by Hilton Akron Fairlawn 3180 W. Market St. Akron, OH 44333 In-person/Remote | Defendant Charles E. Jones <i>*09/21/2024 amended notice</i> |
| 11/22/2024 | Defendant Leila L. Vespoli | 6:30 a.m. PT 9:30 a.m. ET Double Tree by Hilton Akron Fairlawn 3180 W. Market St. Akron, OH 44333 In-person/Remote | Defendant Charles E. Jones <i>*09/21/2024 amended notice</i> |

December 2024

| Date | Deponent | Location and Time | Noticing Party |
|------------|---------------------------|---|--|
| 12/04/2024 | Non-Party Santino Fanelli | 6:30 a.m. PT 9:30 a.m. ET Baker Hostetler - Cleveland In-person/Remote | Defendant Charles E. Jones <i>*09/27/2024 notice and subpoena</i> |
| 12/05/2024 | Non-Party Santino Fanelli | 6:30 a.m. PT 9:30 a.m. ET Baker Hostetler - Cleveland In-person/Remote | Defendant Charles E. Jones <i>*09/27/2024 notice and subpoena</i> |
| 12/09/2024 | Defendant Donald Misheff | 6:30 a.m. PT 9:30 a.m. ET Tucker Ellis - Cleveland In-person/Remote | Defendant Charles E. Jones <i>*09/16/2024 second amended notice</i> |

| Date | Deponent | Location and Time | Noticing Party |
|------------|-------------------------------|--|--|
| 12/10/2024 | Defendant Donald Misheff | 6:30 a.m. PT 9:30 a.m. ET Tucker Ellis - Cleveland In-person/Remote | Defendant Charles E. Jones <i>*09/16/2024 second amended notice</i> |
| 12/11/2024 | Non-Party Matthew Brakey | 6:30 a.m. PT 9:30 a.m. ET Baker Hostetler - Cleveland In-person/Remote | Defendant Charles E. Jones <i>*09/12/2024 notice and subpoena</i> |
| 12/12/2024 | Non-Party Matthew Brakey | 6:30 a.m. PT 9:30 a.m. ET Baker Hostetler - Cleveland In-person/Remote | Defendant Charles E. Jones <i>*09/12/2024 notice and subpoena</i> |
| 12/17/2024 | Defendant Donald R. Schneider | 6:30 a.m. PT 9:30 a.m. ET Baker Hostetler - Cleveland In-person/Remote | Defendant Charles E. Jones <i>*09/16/2024 amended notice</i> |
| 12/18/2024 | Defendant Donald R. Schneider | 6:30 a.m. PT 9:30 a.m. ET Baker Hostetler - Cleveland In-person/Remote | Defendant Charles E. Jones <i>*09/16/2024 amended notice</i> |
| 12/19/2024 | Non-Party Steven Staub | 6:30 a.m. PT 9:30 a.m. ET Baker Hostetler - Cleveland In-person/Remote | Defendant Charles E. Jones <i>*09/16/2024 notice and subpoena</i> |
| 12/20/2024 | Non-Party Steven Staub | 6:30 a.m. PT 9:30 a.m. ET Baker Hostetler - Cleveland In-person/Remote | Defendant Charles E. Jones <i>*09/16/2024 notice and subpoena</i> |

January 2025

| Date | Deponent | Location and Time | Noticing Party |
|------------|----------------------------|---|---|
| 01/09/2025 | Non-Party Laura Campos | 7:00 a.m. PT 10:00 a.m. ET Robbins Geller - 420 Lexington Ave. Suite 1832 New York, NY 10170 In-person/Remote | Plaintiffs ¹ *09/30/2024 <i>amended notice and amended subpoena</i> |
| 01/10/2025 | Non-Party Laura Campos | 7:00 a.m. PT 10:00 a.m. ET Robbins Geller - 420 Lexington Ave. Suite 1832 New York, NY 10170 In-person/Remote | Plaintiffs *09/30/2024 <i>amended notice and amended subpoena</i> |
| 01/13/2025 | Non-Party Bradley Bingaman | 6:30 a.m. PT 9:30 a.m. ET The Central Hotel Harrisburg 800 East Park Drive Harrisburg, PA 17111 In-person/Remote | Defendants Michael J. Dowling and Charles E. Jones *09/12/2024 <i>amended notice and subpoena</i> |
| 01/14/2025 | Non-Party Bradley Bingaman | 6:30 a.m. PT 9:30 a.m. ET The Central Hotel Harrisburg 800 East Park Drive Harrisburg, PA 17111 In-person/Remote | Defendants Michael J. Dowling and Charles E. Jones *09/12/2024 <i>amended notice and subpoena</i> |

¹ Plaintiffs are Class Representatives Los Angeles County Employees Retirement Association, Amalgamated Bank, as Trustee for the LongView LargeCap 500 Index Fund, LongView Quantitative LargeCap Fund, LongView Broad Market 3000 Index Fund, LongView LargeCap 500 Index Fund VEBA, LV LargeCap 1000 Value Index Fund, LongView Quantitative MidCap Fund, LongView Quant LargeCap Equity VEBA Fund and LongView Core Plus Fixed Income Fund, City of Irving Supplemental Benefit Plan, and Wisconsin Laborers' Pension Fund (collectively, "Plaintiffs").

| Date | Deponent | Location and Time | Noticing Party |
|------------|------------------------------|---|--|
| 01/15/2025 | Non-Party Matthew Richlovsky | 6:30 a.m. PT 9:30 a.m. ET Baker Hostetler - Cleveland In-person/Remote | Defendant Charles E. Jones <i>*09/27/2024 notice and subpoena</i> |
| 01/16/2025 | Non-Party Matthew Richlovsky | 6:30 a.m. PT 9:30 a.m. ET Baker Hostetler - Cleveland In-person/Remote | Defendant Charles E. Jones <i>*09/27/2024 notice and subpoena</i> |

February 2025

| Date | Deponent | Location and Time | Noticing Party |
|------|----------|-------------------|----------------|
| | | | |

March 2025

| Date | Deponent | Location and Time | Noticing Party |
|------------|---------------------------------|---|--|
| 03/26/2025 | Non-Party Charles “Chuck” Moore | 6:30 a.m. PT 9:30 a.m. ET Jones Day - Detroit In-person/Remote | Defendant Donald Schneider <i>*10/07/2024 notice and subpoena</i> |
| 03/27/2025 | Non-Party Charles “Chuck” Moore | 6:30 a.m. PT 9:30 a.m. ET Jones Day - Detroit In-person/Remote | Defendant Donald Schneider <i>*10/07/2024 notice and subpoena</i> |

B. Noticed Depositions with No Date Set/Target Period

| Date/Target Period | Deponent | Location and Time | Noticing Party |
|--------------------|-----------------------------|-------------------|--|
| No Date Set | Defendant Robert P. Reffner | TBD | Defendant Michael J. Dowling <i>*amended notice forthcoming</i> |

| Date/Target Period | Deponent | Location and Time | Noticing Party |
|---------------------------------|---|-------------------|--|
| No Date Set No Target Period | Non-Party Allspring Global Investments LLC/Wells Capital Management Inc. | TBD | Defendant FirstEnergy Corp. <i>*10/01/2024 notice and subpoena</i> |
| No Date Set No Target Period | Non-Party BlackRock Institutional Trust Company | TBD | Defendant FirstEnergy Corp. <i>*10/01/2024 notice and subpoena</i> |
| No Date Set No Target Period | Non-Party Boston Partners/BNY Mellon Asset Management North America Corp. | TBD | Defendant FirstEnergy Corp. <i>*10/01/2024 notice and subpoena</i> |
| No Date Set No Target Period | Non-Party Bowling Portfolio Management LLC | TBD | Defendant FirstEnergy Corp. <i>*10/01/2024 notice and subpoena</i> |
| No Date Set No Target Period | Non-Party Federated Hermes, Inc. | TBD | Defendant FirstEnergy Corp. <i>*10/01/2024 notice and subpoena</i> |
| No Date Set No Target Period | Non-Party Intech Investment Management LLC | TBD | Defendant FirstEnergy Corp. <i>*10/01/2024 notice and subpoena</i> |
| No Date Set No Target Period | Non-Party Loomis, Sayles & Company, L.P. | TBD | Defendant FirstEnergy Corp. <i>*10/01/2024 notice and subpoena</i> |
| No Date Set No Target Period | Non-Party Pacific Investment Management Company LLC | TBD | Defendant FirstEnergy Corp. <i>*10/01/2024 notice and subpoena</i> |
| No Date Set No Target Period | Non-Party Pugh Capital Management, Inc. | TBD | Defendant FirstEnergy Corp. <i>*10/01/2024 notice and subpoena</i> |
| No Date Set No Target Period | Non-Party RREEF America L.L.C. | TBD | Defendant FirstEnergy Corp. <i>*10/01/2024 notice and subpoena</i> |

| Date/Target Period | Deponent | Location and Time | Noticing Party |
|---------------------------------|---|-------------------|--|
| No Date Set No Target Period | Non-Party State Street Global Advisors Inc. | TBD | Defendant FirstEnergy Corp. <i>*10/01/2024 notice and subpoena</i> |
| No Date Set No Target Period | Non-Party Twin Capital Management LLC | TBD | Defendant FirstEnergy Corp. <i>*10/01/2024 notice and subpoena</i> |
| No Date Set No Target Period | Non-Party Western Asset Management Company | TBD | Defendant FirstEnergy Corp. <i>*10/01/2024 notice and subpoena</i> |

Dated: October 15, 2024

Respectfully submitted,

s/ Joseph F. Murray

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CERTIFICATE OF SERVICE

I hereby certify that the foregoing was filed electronically on October 15, 2024. Notice of this filing will be sent to all electronically registered parties by operation of the Court's electronic filing system. Parties may access this filing through the Court's system.

s/ Joseph F. Murray

Joseph F. Murray (0063373)